## **Get Started Today**

Participating in the retirement plan and periodic check-ins to your account are key to building a confident retirement. OneAmerica® is here to help you with convenient ways to access your account and tools to help you reach your retirement goals.



#### If you haven't registered your account:

- Go to oneamerica.com/login
- Click "Register for a new account" and then under "Individuals" select "Account Services"
- Select "I have a retirement plan" and complete the step-by-step process

If you aren't yet participating in the plan, user-friendly screen prompts will guide you through the enrollment process.

To complete the enrollment process, select your contribution amount and investment elections. You can also list your beneficiaries and begin the asset consolidation/rollover process, if applicable.

Once enrolled, log in to view your balance, investments, contributions and other plan information. You also have access to tools and resources focused on a variety of financial wellness, retirement and investment-related topics designed to help you become more financially confident.



# Using the OneAmerica® app

### You can manage your account anytime, anywhere using the OneAmerica app.

- Download the OneAmerica mobile app from the App Store or Google Play.
- If you've not yet registered your account via the app or the website, select "Register" and follow the system prompts to complete the registration and, if applicable, enrollment process.

 Once registration/enrollment is complete, access the app to check your balance, manage your investments and contributions and more!

Visit the App Store



Visit Google Play





## Assistance over the phone

You also have the option to speak directly with a Participant Service Representative by calling **800-249-6269**.

English- and Spanish-speaking representatives are available to help you enroll in the plan, manage your account, and answer any additional questions you may have.

### Consolidating retirement accounts

If you have a retirement account outside the plan or with a prior employer, you may be able to roll over or transfer an existing IRA or qualified retirement plan account to your current plan, if allowed by your plan. Consolidating retirement accounts may provide you more convenient account management. If interested, access your account at **oneamerica.com**, or call **800-249-6269** for assistance initiating a rollover or transfer.



Take a step toward your retirement goals by visiting **oneamerica.com** or downloading the OneAmerica mobile app today.

Note: OneAmerica® is the marketing name for the companies of OneAmerica. Group annuity contracts are issued by American United Life Insurance Company® (AUL) and registered variable annuity products are distributed by OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC, One American Square, Indianapolis, IN 46282. Provided content is for overview and informational purposes only and is not intended and should not be relied upon as individualized tax, legal, fiduciary, or investment advice. • Investing involves risk including potential loss of principal. Prior to rolling over any plan assets to an IRA, an individual should carefully consider various factors such as investment options, fees and expenses, services, penalty-free withdrawals, protection from creditors and legal judgments, required minimum distributions, and employer stocks depending on individual needs and circumstances. • Retirement plans from AUL are funded by an AUL group annuity contract. While a participant in an annuity contract may benefit from additional investment and annuity related benefits under the annuity contract, any tax deferral is provided by the plan and not the annuity contract. • Variable products are sold by prospectus. Both the product prospectus and underlying fund prospectuses can be obtained from your investment professional or by writing to One American Square, Indianapolis, IN 46282. Before investing, carefully consider the fund's investment objectives, risks, charges and expenses. The product prospectus and underlying fund prospectus contain this and other important information. Read the prospectuses carefully before investing.